

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*for immediate release*

**NC Finance Limited**  
**(the "Issuer")**

11 January 2023

## **Issuance of Notes**

### **Notes**

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Loan Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

### **Redemptions:**

#### **US Dollar (\$) Loan Notes Due 2030**

The Issuer announced that on 3 January 2023, 1,000,000 US Dollar Loan Notes at a value of \$1,000,000 were repaid in full and cancelled.

#### **Euro (€) Notes Due 2030**

The Issuer announced that on 3 January 2023, 1,254,875 Euro Loan Notes at a value of €1,254,875 were repaid in full and cancelled.

#### **Sterling (£) Notes Due 2030**

The Issuer announced that on 3 January 2023, 432,709 Sterling Loan Notes at a value of £432,709 were repaid in full and cancelled.

### **New Issues:**

The Issuer announces the following new issues of notes to NGCO MF Limited:

#### **US Dollar \$ Loan Notes Due 2030**

0 US Dollar Loan Notes.

The total amount of the US Dollar Loan Notes as at the date of this announcement is 3,000,000 at a value of \$3,000,000.

### **Euro (€) Notes Due 2030**

0 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement is 1,000,000 at a value of €1,000,000.

### **Sterling (£) Notes Due 2030**

4,621,643 Sterling Loan Notes at a value of £4,621,643.

The total amount of the Stirling Loan Notes as at the date of this announcement is 72,021,327.38 at a value of £73,135,251.38.

### **Further information**

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.